

COUPA CONTRACT LIFECYCLE MANAGEMENT (CLM) TRAINING AND CERTIFICATION

COURSE DESCRIPTION

OVERVIEW

Lab-based training focusing on the Contract Lifecycle Management Power App. This class will walk through the workflows of CLM, the configurations and templization of contracts, in addition to understanding the collaboration roles and e-signature processes.

The course content is arranged in discussions, demonstrations, and hands-on labs within a training instance provided to each student in the class.

At the end of the training, students take a 30-question exam that reinforces their learning from the week's instruction. Students who pass the exam will receive a Coupa CLM Certification certificate.

AUDIENCE

Power users within the contracting, procurement Partners and customers who have completed the Platform class or have experience with the core functionality within Coupa. This is an overall class to introduce the functionality and configurations of CLM. Its is targeted to the new users, but experienced users would also benefit from the overall learnings provided.

AGENDA

- CLM Workflow
- Roles
- Configuration
- Templates
- Approvals
- Contracting end to end process
- Contract forms

DURATION

- ▶ 6 hours

DELIVERY FORMAT

- ▶ Classroom
- ▶ Virtual