

COUPA ANALYTICS TRAINING

COURSE DESCRIPTION

OVERVIEW

This 1-day instructor-led course provides students with the foundational concepts necessary to understand the Coupa Analytics power app.

Students are presented with an understanding of Coupa's data model through demonstrations and general use case exercises in a training environment. Students work with Coupa Analytics to create sample reports building a foundational knowledge of the model that can be used as the basis for creating company-specific reports after class. Each student has a dedicated Coupa training instance and a participant guide with detailed configuration concepts to help support learning and personal note taking.

AUDIENCE

A great class for anyone who works with or wants to learn about the Coupa Analytics power app. Roles include, but are not limited to: business analyst.

LEARNING OBJECTIVES

- Understand the data model
- Build reports based on examples
- Create dashboards

DURATION

- ▶ 1 day

DELIVERY FORMAT

- ▶ Classroom
- ▶ In Person or Virtual

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MODULES AND TOPICS

Introduction

Overview of Coupa Analytics

Coupa Analytics Dashboards

Overview of dashboards
Working with dashboards
Creating example dashboards

Data Structure

Data discovery use case

Report Creation

Using the data visualizer to build reports
Adding KPIs data to reports
Exporting reports
Creating notifications

Measures and Attributes

Working with measures and attributes with sample use cases

Chart Formatting

Working with the expression builder
Adding and creating a KPI expression